

UNITED STATES BANKRUPTCY COURT
DISTRICT OF
DIVISION

In re: §
§
HOLLY MARINE TOWING, INC. § Case No. 07-00266 TAB
§
Debtor(s) §

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter of the United States Bankruptcy Code was filed on . The case was converted to one under Chapter 7 on . The undersigned trustee was appointed on .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.
4. The trustee realized gross receipts of \$

Funds were disbursed in the following amounts:

Payments made under an interim
disbursement
Administrative expenses
Bank service fees
Other payments to creditors
Non-estate funds paid to 3rd Parties
Exemptions paid to the debtor
Other payments to the debtor

Leaving a balance on hand of¹ \$

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____.² In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____.²

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/ RONALD R. PETERSON
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

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INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

Page: 1
Exhibit A

ASSET CASES

Case No: 07-00266 Judge: Timothy A Barnes
Case Name: HOLLY MARINE TOWING, INC.

Trustee Name: RONALD R. PETERSON
Date Filed (f) or Converted (c): 03/26/08 (c)
341(a) Meeting Date: 04/16/08
Claims Bar Date: 08/14/08

For Period Ending: 10/28/13

1	2	3	4	5	6	7	8
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Est Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets	Lien Amount	Exempt Amount
1. Royal Savings Bank	6,173.36	0.00		0.00	FA	0.00	0.00
2. Royal Savings Bank	949.59	0.00		1,042.06	FA	0.00	0.00
3. Standard Bank & Trust Company	1,761.25	0.00		112.53	FA	0.00	0.00
4. Citizens Financial Bank	64,109.80	0.00		65,971.11	FA	0.00	0.00
5. Accounts Recievable	1,026,019.04	0.00		5,915.00	FA	0.00	0.00
6. 191 Cheverolet 2500 Pickup,	1,015.00	0.00		0.00	FA	0.00	0.00
7. 2001 Chevrolet S10 Pickup	5,755.00	0.00		0.00	FA	0.00	0.00
8. 2001 Chevrolet Venture, Blue	4,070.00	0.00		0.00	FA	0.00	0.00
9. Barge HMT 101	475,000.00	0.00		0.00	FA	0.00	0.00
10. Barge HMT 102	475,000.00	0.00		0.00	FA	0.00	0.00
11. Barge HMT 2	70,000.00	0.00		0.00	FA	0.00	0.00
12. Barge HMT 201	1,200,000.00	0.00		0.00	FA	0.00	0.00
13. Barge HMT 3	60,000.00	0.00		0.00	FA	0.00	0.00
14. Barge HMT 4	60,000.00	0.00		0.00	FA	0.00	0.00

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INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

Page: 2
Exhibit A

ASSET CASES

Case No: 07-00266 Judge: Timothy A Barnes
Case Name: HOLLY MARINE TOWING, INC.

Trustee Name: RONALD R. PETERSON
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15. Barge HMT 5	120,000.00	0.00		0.00	FA	0.00	0.00
16. Barge HMT 7	50,000.00	0.00		0.00	FA	0.00	0.00
17. Barge 8	75,000.00	0.00		0.00	FA	0.00	0.00
18. Tug Chris Ann	380,000.00	0.00		0.00	FA	0.00	0.00
19. Tug Holly Ann	485,000.00	0.00		0.00	FA	0.00	0.00
20. Tug Katie Ann	976,000.00	0.00		0.00	0.00	0.00	0.00
21. Tug Margaret Ann	450,000.00	0.00		0.00	0.00	0.00	0.00
22. Tug Mary Ann	200,000.00	0.00		0.00	0.00	0.00	0.00
23. Misc. Office Furniture	2,000.00	0.00		0.00	0.00	0.00	0.00
24. Xerox Machine	4,569.00	0.00		0.00	0.00	0.00	0.00
25. Craine: American	50,000.00	0.00		0.00	0.00	0.00	0.00
26. Carne American	8,000.00	0.00		0.00	0.00	0.00	0.00
27. End Loader	5,000.00	0.00		0.00	0.00	0.00	0.00
28. John Deere Bobcat	21,323.00	0.00		0.00	0.00	0.00	0.00

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INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

Page: 3
Exhibit A

ASSET CASES

Case No: 07-00266 Judge: Timothy A Barnes
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Trustee Name: RONALD R. PETERSON
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Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Est Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets	Lien Amount	Exempt Amount
29. MCM Marine Crane Mats	25,506.00	0.00		0.00	0.00	0.00	0.00
30. Winches	13,000.00	0.00		0.00	0.00	0.00	0.00
31. A.R. Beemsterboer	6,824.50	0.00		0.00	0.00	0.00	0.00
32. A.R. Illinois Marine Towing	39,301.70	0.00		0.00	0.00	0.00	0.00
33. AR LeFarge Corporation	128,894.11	0.00		1,509.00	0.00	0.00	0.00
34. Prepaid Insurance	13,575.60	0.00		0.00	FA	0.00	0.00
35. Telephone Number (u)	0.00	2,500.00		28,500.00	FA	0.00	0.00
36. Preference Recovery U.S. Steel (u)	0.00	15,000.00		6,500.00	FA	0.00	0.00
37. Preference Recovery (u)	0.00	10,000.00		15,500.00	0.00	0.00	0.00
38. 95th & Ewing Real Property (u)	0.00	1,000,000.00		1,790,131.68	FA	500,000.00	0.00
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		586.08	Unknown	0.00	0.00

			Gross Value of Remaining Assets		
TOTALS (Excluding Unknown Values)	\$6,503,846.95	\$1,027,500.00	\$1,915,767.46	\$0.00	\$500,000.00
			(Total Dollar Amount in Column 6)		\$0.00

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

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INDIVIDUAL ESTATE PROPERTY RECORD AND REPORTPage: 4
Exhibit A

ASSET CASES

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Case Name: HOLLY MARINE TOWING, INC.

Trustee Name: RONALD R. PETERSON
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341(a) Meeting Date: 04/16/08
Claims Bar Date: 08/14/08

April 29, 2013, 09:09 a.m. Case now ready for closing and wiill file TFR by June 30, 2013.

Hearing on accountant's final fee application set for 4/24/13.

January 30, 2012, 11:40 am. The decision on the appeal has finally come down; we won. We have filed a motion to pay the accountant. The TFR should be filed in the first half of 2012.

November 26, 2010, 1:03 p.m. Two matters to settle before the estate can be closed: 1) Whether the estate can sue the bidder who reneged on the auction when he died. Independent contingent fee counsel is pursuing this issue. (2) Pending appeal.

RE PROP# 35---Phone number 312-375-7422

RE PROP# 38---Property Titled in Glenn Dawson's Name

Initial Projected Date of Final Report (TFR): 12/31/10

Current Projected Date of Final Report (TFR): 06/30/13

RONALD R. PETERSON

Date: _____

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 1
Exhibit B

Case No: 07-00266 -TAB
Case Name: HOLLY MARINE TOWING, INC.

Trustee Name: RONALD R. PETERSON
Bank Name: ASSOCIATED BANK
Account Number / CD #: *****8240 Checking Account

Taxpayer ID No: *****1458
For Period Ending: 10/28/13

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
08/09/12		Trsf In From BANK OF AMERICA, N.A.	INITIAL WIRE TRANSFER IN	9999-000	21,175.68		21,175.68
08/09/12		Trsf In From BANK OF AMERICA, N.A.	INITIAL WIRE TRANSFER IN	9999-000	61,338.45		82,514.13
10/16/12		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		50.86	82,463.27
11/05/12		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		52.54	82,410.73
12/07/12		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		50.81	82,359.92
01/08/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		52.47	82,307.45
02/07/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		122.35	82,185.10
03/07/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		110.37	82,074.73
04/05/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		122.02	81,952.71
04/26/13	030001	Alan D. Lasko	Professional Fees	3410-000		2,307.65	79,645.06
			Fee Application Allowances 6th Allowance				
05/03/13	030002	Allan D. Lasko & Assoc.	Professional Fees	3410-000		2,067.10	77,577.96
			FeeFourth Interim Application Allowances				
05/03/13	030003	Alan D. Lasko & Assoc.	Professional Fees			3,813.70	73,764.26
			Fifth Interm Fee Application Allowances				
			Fees 3,796.20	3410-000			
			Expenses 17.50	3420-000			
05/07/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		117.90	73,646.36
06/07/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		113.10	73,533.26
07/08/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		105.80	73,427.46
08/07/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		109.17	73,318.29
09/09/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		109.00	73,209.29
10/07/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		105.34	73,103.95

Page Subtotals 82,514.13 9,410.18

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-00266 -TAB
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Trustee Name: RONALD R. PETERSON
Bank Name: ASSOCIATED BANK
Account Number / CD #: *****8240 Checking Account

Taxpayer ID No: *****1458
For Period Ending: 10/28/13

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
		Memo Allocation Receipts:	0.00				
		Memo Allocation Disbursements:	0.00				
		Memo Allocation Net:	0.00				
			COLUMN TOTALS		82,514.13	9,410.18	73,103.95
			Less: Bank Transfers/CD's		82,514.13	0.00	
			Subtotal		0.00	9,410.18	
			Less: Payments to Debtors			0.00	
			Net		0.00	9,410.18	

Page Subtotals 0.00 0.00

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-00266 -TAB
Case Name: HOLLY MARINE TOWING, INC.

Trustee Name: RONALD R. PETERSON
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****6900 Money Market Account (Interest Earn

Taxpayer ID No: *****1458
For Period Ending: 10/28/13

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
04/09/08	4	Holly Marine DIP	Transfer from Chapter 11 Account	1129-000	15,467.86		15,467.86
04/09/08	4	Holly Maring Towing Inc. DIP	Transfer from Chapter 11 Account	1129-000	36,820.00		52,287.86
04/09/08	4	Holly Marine Towing, Inc. 9320 South Ewing Ave Chicago, Illinois	Transfer from Chapter 11 Account	1129-000	12,308.00		64,595.86
04/21/08	5	Kinder Morgan Bulk Terminals, Inc. 500 Dallas , suite 1000 Houston, TX 77002	Accouts Receivable	1121-000	240.00		64,835.86
04/21/08	4	Holly Marine		1129-000	1,375.25		66,211.11
04/23/08	2	Holly Headland		1121-000	1,042.06		67,253.17
04/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.250	1270-000	7.57		67,260.74
05/01/08	33	Bauch & Michaels	LaFarge Adversary Settlement	1121-000	1,509.00		68,769.74
05/01/08	35	Calumet River Fleeting Post Office Box 209 Whiting, Indiana 46394	Phone Number Deposit	1229-000	2,500.00		71,269.74
05/13/08		Transfer to Acct #*****6913	Bank Funds Transfer	9999-000		130.00	71,139.74
05/16/08		Transfer to Acct #*****6913	Bank Funds Transfer	9999-000		65.00	71,074.74
05/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	8.98		71,083.72
06/13/08	3	Citizens Bank		1121-000	112.53		71,196.25
06/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	8.75		71,205.00
07/07/08	35	Kindra Lake Towing LP 3321 Pomeroy Road Downers Grove, Ill 60516	Sale of Phone Number	1229-000	26,000.00		97,205.00
07/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	11.27		97,216.27
08/29/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	12.34		97,228.61
09/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	11.96		97,240.57
10/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.100	1270-000	9.43		97,250.00
11/28/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.100	1270-000	7.97		97,257.97

Page Subtotals 97,452.97 195.00

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-00266 -TAB
Case Name: HOLLY MARINE TOWING, INC.

Trustee Name: RONALD R. PETERSON
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****6900 Money Market Account (Interest Earn

Taxpayer ID No: *****1458
For Period Ending: 10/28/13

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
12/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.020	1270-000	5.26		97,263.23
01/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.020	1270-000	1.65		97,264.88
02/27/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.020	1270-000	1.49		97,266.37
03/11/09	36	U.S. Steel		1241-000	6,500.00		103,766.37
03/31/09	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	1.71		103,768.08
04/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	4.26		103,772.34
05/05/09		Transfer to Acct #*****6913	Bank Funds Transfer	9999-000		207.00	103,565.34
05/29/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	4.40		103,569.74
06/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	4.26		103,574.00
07/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	4.40		103,578.40
08/22/09	37	Feeley & Associartes P.C.		1241-000	250.00		103,828.40
08/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	4.40		103,832.80
* 09/02/09	5	Feeley & associates PC 161 N. Clark St Suite 4700 Chicago, Illinois 60601-3201		1241-003	250.00		104,082.80
09/02/09	37	Feeley & associates P>C. 161 N. Clark Street Suite 4700 Chicago, Ill 60601-3201		1241-000	250.00		104,332.80
* 09/14/09	5	Feeley & associates PC 161 N. Clark St Suite 4700 Chicago, Illinois 60601-3201	VOID I printed the deposit slip on brief paper	1241-003	-250.00		104,082.80
09/29/09	38	Ewing Calumet LLC EWING CALUMET LLC	Bank Serial #: 000000 Memo Amount: 1,760,001.00 Memo Amount: (765.00) Survey Fee Memo Amount: (46,628.59)	1110-000 2990-000 2820-000	836,373.67		940,456.47

Page Subtotals 843,405.50 207.00

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-00266 -TAB
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Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****6900 Money Market Account (Interest Earn

Taxpayer ID No: *****1458
For Period Ending: 10/28/13

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			Real Estate Tax Proration Memo Amount: (2,640.00)	2990-000			
			Title Compnay Expenses Update Fee Estimate of REdemption Policy Extention Closing Escrow Fee NCS service Wire Transfer Service Memo Amount: (2,640.00)	2820-000			
			Stamp Taxes Memo Amount: (236.00)	2990-000			
		ROYAL BANK OF SCOTLAND SUBSIDIARY	Recording Feese Memo Amount: (545,148.77)	4110-000			
		DANIEL KOBASIC	Mortgage Payoff Memo Amount: (110,000.00)	2990-000			
		RANDY PODOLSKY	Break Up Fee Memo Amount: (2,200.00)	3711-000			
			Appraisor Memo Amount: (106,371.77)	2990-000			
			State Court Receiver Memo Amount: (107,032.20)	2820-000			
			Real Estate Taxes Memo Amount: 35.00	1110-000			
09/30/09	INT	BANK OF AMERICA, N.A.	Misc Seller's Credit Interest Rate 0.050	1270-000	5.94		940,462.41
09/30/09		Transfer to Acct #*****0338	Sale of Real Estate	9999-000		836,373.67	104,088.74
10/07/09	37	Feeley & Associates, P.C. 161 North Clark Street		1241-000	250.00		104,338.74

Page Subtotals 255.94 836,373.67

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Taxpayer ID No: *****1458
For Period Ending: 10/28/13

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1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
		Suite 4700 Chicago, Il 60601-3201					
10/21/09	38	Ewing Calumet LLC	Bank Serial #: 000000	1210-000	30,130.68		134,469.42
10/27/09		Transfer to Acct #*****0338	Bank Funds Transfer	9999-000		30,130.68	104,338.74
10/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	4.67		104,343.41
11/09/09	37	Feeley & associates PC 161 North Clark Suite 4700 Chicago, Illinois 60601		1241-000	250.00		104,593.41
11/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	4.30		104,597.71
12/08/09	37	Feeley & Associatets P C		1241-000	250.00		104,847.71
12/08/09		Transfer to Acct #*****6913	Bank Funds Transfer	9999-000		50,000.00	54,847.71
12/10/09		Transfer to Acct #*****6913	Bank Funds Transfer	9999-000		5,000.00	49,847.71
12/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	2.12		49,849.83
01/12/10	37	Feeley & Associates, P.C. 161 North Clark Street Suite 4700 Chicago, Il 60601-3201		1241-000	250.00		50,099.83
01/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	1.73		50,101.56
02/09/10	37	Feeley & Assocaites, P.C. 161 N. Clark Street Suite 4700 Chicago, Il 60601-3201		1241-000	250.00		50,351.56
02/25/10		Transfer from Acct #*****6913	Bank Funds Transfer	9999-000	8,000.00		58,351.56
02/25/10		Transfer to Acct #*****6913	Bank Funds Transfer	9999-000		265.00	58,086.56
02/26/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	1.96		58,088.52
03/10/10	37	Feeley & Associates, P.C. 151 North Clark Street Suite 4700		1241-000	250.00		58,338.52
03/10/10		Transfer to Acct #*****6913	Bank Funds Transfer	9999-000		22,666.20	35,672.32
03/23/10		Transfer to Acct #*****6913	Bank Funds Transfer	9999-000		12,159.10	23,513.22

Page Subtotals 39,395.46 120,220.98

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-00266 -TAB
Case Name: HOLLY MARINE TOWING, INC.

Trustee Name: RONALD R. PETERSON
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****6900 Money Market Account (Interest Earn

Taxpayer ID No: *****1458
For Period Ending: 10/28/13

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
03/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.33		23,514.55
04/17/10	37	Feely & associates PC 161 N. Clark Chicago, Illinois		1241-000	250.00		23,764.55
04/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.58		23,765.13
05/03/10	37	Feeley & Associaates, P.C. 161 North Clark Street, Suite 4700 Chicago, Illinois 60601		1241-000	250.00		24,015.13
05/28/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.60		24,015.73
06/25/10	5	iLLINOIS mARINE tOWING, iNC. p.o. bOX 536 IEMONT, iL 60439-0536		1121-000	5,675.00		29,690.73
06/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.61		29,691.34
07/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.75		29,692.09
08/11/10	37	Greume Coal Co. 7435 Sourth Union Avenue Chicago, Il 60621	Adversary settlement	1241-000	1,250.00		30,942.09
08/25/10		Transfer to Acct #*****6913	Bank Funds Transfer	9999-000		934.40	30,007.69
08/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.77		30,008.46
09/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.74		30,009.20
10/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.76		30,009.96
11/19/10	37	Greune Coal Co. 7435 South Union Ave Chicago, Il 60621	Claw Backs	1241-000	1,250.00		31,259.96
11/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.76		31,260.72
12/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.80		31,261.52
01/31/11	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	0.80		31,262.32
10/31/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		39.83	31,222.49
11/30/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		38.49	31,184.00

Page Subtotals 8,683.50 1,012.72

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-00266 -TAB
Case Name: HOLLY MARINE TOWING, INC.

Trustee Name: RONALD R. PETERSON
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****6900 Money Market Account (Interest Earn

Taxpayer ID No: *****1458
For Period Ending: 10/28/13

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
12/19/11		Transfer to Acct #*****6913	TRANSFER TO WRITE CHECKS	9999-000		27.77	31,156.23
12/30/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		38.43	31,117.80
01/31/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		40.81	31,076.99
02/29/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		36.94	31,040.05
03/22/12		Transfer to Acct #*****6913	Bank Funds Transfer	9999-000		18.24	31,021.81
03/22/12		Transfer to Acct #*****6913	Bank Funds Transfer	9999-000		25.23	30,996.58
03/22/12		Transfer to Acct #*****6913	Bank Funds Transfer	9999-000		279.91	30,716.67
03/22/12		Transfer to Acct #*****6913	Bank Funds Transfer	9999-000		9,040.90	21,675.77
03/30/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		34.71	21,641.06
04/30/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		27.49	21,613.57
05/31/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		27.46	21,586.11
06/29/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		25.66	21,560.45
07/13/12		ACH DEBIT	Bank Service Charge	2600-000		100.00	21,460.45
07/13/12		ACH DEBIT	Taxes	2810-000		245.58	21,214.87
07/31/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		28.01	21,186.86
08/09/12		BANK OF AMERICA, N.A.	BANK FEES	2600-000		6.95	21,179.91
		901 MAIN STREET					
		9TH FLOOR					
		DALLAS, TX 75283					
08/09/12		Transfer to Acct #*****6913	Bank Funds Transfer	9999-000		4.23	21,175.68
08/09/12		Trsf To ASSOCIATED BANK	FINAL TRANSFER	9999-000		21,175.68	0.00

Page Subtotals 0.00 31,184.00

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Separate Bond (if applicable):

COLUMN TOTALS	989,193.37	989,193.37	0.00
Less: Bank Transfers/CD's	8,000.00	988,503.01	
Subtotal	981,193.37	690.36	
Less: Payments to Debtors		0.00	
Net	981,193.37	690.36	

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-00266 -TAB
Case Name: HOLLY MARINE TOWING, INC.

Trustee Name: RONALD R. PETERSON
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****6913 BofA - Checking Account

Taxpayer ID No: *****1458
For Period Ending: 10/28/13

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
05/13/08		Transfer from Acct #*****6900	Bank Funds Transfer	9999-000	130.00		130.00
* 05/13/08	003001	Illinois Secretary of State	Duplicate Title Fee	2990-003		65.00	65.00
* 05/13/08	003001	Illinois Secretary of State	Duplicate Title Fee	2990-003		-65.00	130.00
05/13/08	003002	Illinois Secretary of State	Duplicate Title Fee	2990-000		65.00	65.00
05/13/08	003003	Illinois Secretary of State	Duplicate Title Fee	2990-000		65.00	0.00
05/16/08		Transfer from Acct #*****6900	Bank Funds Transfer	9999-000	65.00		65.00
05/16/08	003004	2990Illinois Secretary of State	Duplicate Car Title Fee	2990-000		65.00	0.00
05/05/09		Transfer from Acct #*****6900	Bank Funds Transfer	9999-000	207.00		207.00
05/05/09	003005	Internal Revenue Service	Internal Revenue Service	2810-000		207.00	0.00
09/29/09		Transfer from Acct #*****0338	Bank Funds Transfer	9999-000	50,000.00		50,000.00
09/29/09	003006	Calumet River Fleeting, Inc. 10048 South Indianapolis, Ave Chicago, Ill 60617 -6029	This check represents the refund of a deposit that I held in trust for the purchae of 95th and Eging.	8500-000		50,000.00	0.00
12/08/09		Transfer from Acct #*****6900	Bank Funds Transfer	9999-000	50,000.00		50,000.00
12/08/09	003007	FH Partners LP Waco, Texas	Compromise order entered on 24 November 2009	4210-000		50,000.00	0.00
12/10/09		Transfer from Acct #*****6900	Bank Funds Transfer	9999-000	5,000.00		5,000.00
12/10/09	003008	K&L Gates LLP Sui8ate 3100 70 West Madison Chicago, Illinois 60602	Carve Out from Cash Collateral Order	3210-000		5,000.00	0.00
12/30/09		Transfer from Acct #*****0338	Bank Funds Transfer	9999-000	134,126.09		134,126.09
12/30/09		Transfer from Acct #*****0338	Bank Funds Transfer	9999-000	140,000.00		274,126.09
12/30/09		Transfer from Acct #*****0338	Bank Funds Transfer	9999-000	184,126.09		458,252.18
12/30/09	003009	Joseph Mitchell, Esq. 3501 East 106st Street Chicago, Ill 60617	As per Judge Sonderby's 9019 order dated 30 December 2009	8500-000		184,126.09	274,126.09
12/30/09	003010	Glenn Dawson	Per Judge Sonderby's 30 December 2009 2019 Order	8500-000		69,126.09	205,000.00

Page Subtotals 563,654.18 358,654.18

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-00266 -TAB
Case Name: HOLLY MARINE TOWING, INC.

Trustee Name: RONALD R. PETERSON
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****6913 BofA - Checking Account

Taxpayer ID No: *****1458
For Period Ending: 10/28/13

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
12/30/09	003011	Bauch & Michaels 53 West Jackson Suite 1115 Chicago, Illinois 60604	As Per Judge Sonderby's 30 December 2009 9019 Order	8500-000		65,000.00	140,000.00
12/30/09	003012	Adelman & Gettleman Suite 1050 53 West Jackson Chicago, Illinois 60604	As per Judge Sonderby's 30 December 2009 9019 order	8500-000		140,000.00	0.00
12/31/09		Transfer from Acct #*****0338	Bank Funds Transfer	9999-000	93,062.21		93,062.21
12/31/09	003013	K&L Gates LLP 70 West Madison Suite 3100 Chicago, Illinois 60606	Per Judge's Order 29 September 2009			93,062.21	0.00
			Fees	3210-000			
			Expenses	3220-000			
02/10/10	37	Warren Oil Co. 7430 West Archer Avenue P.O. Box 40 Summit, Il 60501		1241-000	8,000.00		8,000.00
02/25/10		Transfer from Acct #*****6900	Bank Funds Transfer	9999-000	265.00		8,265.00
02/25/10	003014	Department of the Treasury Internal Revenue Service Center Cincinnati, Ohio 45999-0012		2810-000		265.00	8,000.00
02/25/10		Transfer to Acct #*****6900	Bank Funds Transfer	9999-000		8,000.00	0.00
03/10/10		Transfer from Acct #*****6900	Bank Funds Transfer	9999-000	22,666.20		22,666.20
03/10/10	003015	K&L Gates	chapter 7 fees.	3210-000		22,666.20	0.00
03/23/10		Transfer from Acct #*****6900	Bank Funds Transfer	9999-000	12,159.10		12,159.10
03/23/10	003016	Alan Lasko	Per 2 March 2010 Order	3410-000		12,159.10	0.00

Page Subtotals 136,152.51 341,152.51

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-00266 -TAB
Case Name: HOLLY MARINE TOWING, INC.

Trustee Name: RONALD R. PETERSON
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****6913 BofA - Checking Account

Taxpayer ID No: *****1458
For Period Ending: 10/28/13

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
08/25/10		Transfer from Acct #*****6900	Bank Funds Transfer	9999-000	934.40		934.40
08/25/10	003017	Jackleen De Fini, CSR., RPR U.S. Couthouse 219 South Dearborn Stret, Room 661 Chicago, Illinois 60604	Court Reporter	2990-000		934.40	0.00
10/10/11		Transfer from Acct #*****0338	Bank Funds Transfer	9999-000	48,216.00		48,216.00
10/10/11	003018	Michasel Pakter	Professional Fees	3410-000		48,216.00	0.00
			Fee Application Allowances				
10/31/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		27.74	-27.74
11/30/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		0.03	-27.77
12/19/11		Transfer from Acct #*****6900	TRANSFER TO WRITE CHECKS	9999-000	27.77		0.00
12/27/11		Transfer from Acct #*****0338	Bank Funds Transfer	9999-000	52,027.94		52,027.94
12/27/11		Transfer from Acct #*****0338	Bank Funds Transfer	9999-000	204,860.01		256,887.95
12/27/11	003019	Jenner & Block LLP 353 North Clark Street Chicasso, Illinois 60654-3456	Professional Fees	3110-000		204,860.01	52,027.94
			Fee Application Allowances				
12/27/11	003020	Jenner & Block LLP 353 North Clark Street Chicago, Illinois 60654-3456	Professional Fees	3110-000		52,027.94	0.00
			Fee Application Allowances				
			This supplements the original check because I overstated the proration for K&L Gates				
12/30/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		8.40	-8.40
01/31/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		0.01	-8.41
02/29/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		0.01	-8.42
03/22/12		Transfer from Acct #*****6900	Bank Funds Transfer	9999-000	18.24		9.82
03/22/12		Transfer from Acct #*****6900	Bank Funds Transfer	9999-000	25.23		35.05
03/22/12		Transfer from Acct #*****6900	Bank Funds Transfer	9999-000	279.91		314.96
03/22/12		Transfer from Acct #*****6900	Bank Funds Transfer	9999-000	9,040.90		9,355.86
03/22/12	003021	Alan Lasko	Professional Fees	3410-000		4,678.00	4,677.86
			Third Interim				

Page Subtotals 315,430.40 310,752.54

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-00266 -TAB
Case Name: HOLLY MARINE TOWING, INC.

Trustee Name: RONALD R. PETERSON
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****6913 BofA - Checking Account

Taxpayer ID No: *****1458
For Period Ending: 10/28/13

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
03/22/12	003022	Alan Lasko	Professional Fees	3410-000		4,659.62	18.24
			Fee Application Allowances				
03/22/12	003023	Alan Lasko	Professional Expenses	3420-000		18.24	0.00
			Third Interim Expenses				
03/30/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		3.44	-3.44
04/30/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		0.76	-4.20
05/31/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		0.01	-4.21
06/29/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		0.01	-4.22
07/31/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		0.01	-4.23
08/09/12		Transfer from Acct #*****6900	Bank Funds Transfer	9999-000	4.23		0.00

Memo Allocation Receipts: 0.00
Memo Allocation Disbursements: 0.00
Memo Allocation Net: 0.00

COLUMN TOTALS 1,015,241.32 1,015,241.32 0.00
Less: Bank Transfers/CD's 1,007,241.32 8,000.00
Subtotal 8,000.00 1,007,241.32
Less: Payments to Debtors 508,252.18
Net 8,000.00 498,989.14

Page Subtotals 4.23 4,682.09

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-00266 -TAB
Case Name: HOLLY MARINE TOWING, INC.

Trustee Name: RONALD R. PETERSON
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****0338 BofA - Money Market Account

Taxpayer ID No: *****1458
For Period Ending: 10/28/13

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
07/28/09		Luhr Bors., Inc. P.O. Box 50 250 West Sand Bank Road Columbia, IL 62236	Deposit to Bid Bank Serial #: 000000	1110-000	50,000.00		50,000.00
07/29/09		Calumet River Fleeting / L&S	Deposit to Bid Bank Serial #: 000000	1110-000	50,000.00		100,000.00
07/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	0.48		100,000.48
08/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	4.25		100,004.73
09/29/09		Transfer to Acct #*****6913	Bank Funds Transfer	9999-000		50,000.00	50,004.73
09/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.070	1270-000	5.60		50,010.33
09/30/09		Transfer from Acct #*****6900	Sale of Real Estate	9999-000	836,373.67		886,384.00
10/27/09		Transfer from Acct #*****6900	Bank Funds Transfer	9999-000	30,130.68		916,514.68
10/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.070	1270-000	52.98		916,567.66
11/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.070	1270-000	52.74		916,620.40
12/30/09		Transfer to Acct #*****6913	Bank Funds Transfer	9999-000		134,126.09	782,494.31
12/30/09		Transfer to Acct #*****6913	Bank Funds Transfer	9999-000		140,000.00	642,494.31
12/30/09		Transfer to Acct #*****6913	Bank Funds Transfer	9999-000		184,126.09	458,368.22
12/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.070	1270-000	52.56		458,420.78
12/31/09		Transfer to Acct #*****6913	Bank Funds Transfer	9999-000		93,062.21	365,358.57
01/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.070	1270-000	21.72		365,380.29
02/26/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.070	1270-000	19.62		365,399.91
03/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.070	1270-000	21.73		365,421.64
04/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.070	1270-000	21.02		365,442.66
05/28/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.070	1270-000	21.72		365,464.38
06/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.070	1270-000	21.03		365,485.41
07/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.070	1270-000	21.73		365,507.14
08/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.070	1270-000	21.73		365,528.87
09/07/10	37	Greune Coal Co	Preference Recover	1241-000	625.00		366,153.87

Page Subtotals 967,468.26 601,314.39

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-00266 -TAB
Case Name: HOLLY MARINE TOWING, INC.

Trustee Name: RONALD R. PETERSON
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****0338 BofA - Money Market Account

Taxpayer ID No: *****1458
For Period Ending: 10/28/13

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
09/07/10	37	7435 South Union Ave, Chicago, Illinois 60621 Greune Coal Co.	Preference Recovery	1241-000	625.00		366,778.87
09/30/10	INT	7435 South Union Ave, Chicago, 60621 BANK OF AMERICA, N.A.	Interest Rate 0.070	1270-000	21.08		366,799.95
10/22/10	37	Greune Coal Co. 7435 South Union Ave Chicago, Il	Preference Recovery	1241-000	625.00		367,424.95
10/22/10	37	Greune Coal Co. 7435 South Union Ave Chicago, Il	Preference Recovery	1241-000	625.00		368,049.95
10/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.070	1270-000	21.82		368,071.77
11/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.070	1270-000	21.18		368,092.95
12/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.070	1270-000	21.88		368,114.83
01/31/11	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	21.89		368,136.72
10/10/11		Grochocinski Grochocinski & LLoyd, Ltd	Subpoena Attendance Fee	1290-000	41.40		368,178.12
10/10/11		Transfer to Acct #*****6913	Bank Funds Transfer	9999-000		48,216.00	319,962.12
10/31/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		427.42	319,534.70
11/30/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		393.95	319,140.75
12/27/11		Transfer to Acct #*****6913	Bank Funds Transfer	9999-000		52,027.94	267,112.81
12/27/11		Transfer to Acct #*****6913	Bank Funds Transfer	9999-000		204,860.01	62,252.80
12/30/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		353.37	61,899.43
01/31/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		81.18	61,818.25
02/29/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		73.47	61,744.78
03/30/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		75.92	61,668.86
04/30/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		78.35	61,590.51
05/31/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		78.25	61,512.26
06/29/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		73.11	61,439.15
07/31/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		80.58	61,358.57

Page Subtotals 2,024.25 306,819.55

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-00266 -TAB
Case Name: HOLLY MARINE TOWING, INC.

Trustee Name: RONALD R. PETERSON
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****0338 BofA - Money Market Account

Taxpayer ID No: *****1458
For Period Ending: 10/28/13

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
08/09/12		BANK OF AMERICA, N.A. 901 MAIN STREET 9TH FLOOR DALLAS, TX 75283	BANK FEES	2600-000		20.12	61,338.45
08/09/12		Trsf To ASSOCIATED BANK	FINAL TRANSFER	9999-000		61,338.45	0.00

Memo Allocation Receipts:	0.00	COLUMN TOTALS	969,492.51	969,492.51	0.00
Memo Allocation Disbursements:	0.00	Less: Bank Transfers/CD's	866,545.75	967,756.79	
		Subtotal	102,946.76	1,735.72	
		Less: Payments to Debtors		0.00	
Memo Allocation Net:	0.00	Net	102,946.76	1,735.72	

Total Allocation Receipts: 1,760,036.00
Total Allocation Disbursements: 923,662.33
Total Memo Allocation Net: 836,373.67

	TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
	Checking Account - *****8240	0.00	9,410.18	73,103.95
	Money Market Account (Interest Earn - *****6900	981,193.37	690.36	0.00
	BofA - Checking Account - *****6913	8,000.00	498,989.14	0.00
	BofA - Money Market Account - *****0338	102,946.76	1,735.72	0.00
		1,092,140.13	510,825.40	73,103.95
		(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 0.00 61,358.57

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: October 28, 2013

Case Number: 07-00266 Claim Class Sequence
Debtor Name: HOLLY MARINE TOWING, INC.

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000049 002 6210-16	BAUCH & MICHAELS LLC C/O PAUL M BAUCH 53 W JACKSON BLVD STE 1115 CHICAGO IL 60604	Administrative	Filed 08/07/08	\$261,481.44	\$0.00	\$261,481.44
000054 001 3110-00	JENNER & BLOCK LLP 353 N. CLARK STREET CHICAGO, IL 60654-3456	Administrative		\$311,788.00	\$256,887.95	\$54,900.05
000055 001 3120-00	JENNER & BLOCK LLP 353 N. CLARK STREET CHICAGO, IL 60654-3456	Administrative		\$13,531.65	\$0.00	\$13,531.65
000005B 040 5800-00	Dept. of the Treasury, Internal Revenue Service Centralized Insolvency Operations P.O. Box 21126 Philadelphia, PA 19114	Priority	Filed 01/29/08	\$683,006.79	\$0.00	\$683,006.79
000031B 040 5800-00	IL Dept. of Employment Security Attorney General Section 9th Floor 33 S. State Street Chicago, IL 60603	Priority	Filed 05/21/07	\$53,673.45	\$0.00	\$53,673.45
000034 040 5800-00	Dept. of the Treasury, Internal Revenue Service Centralized Insolvency Operations P.O. Box 21126 Philadelphia, PA 19114	Priority	Filed 01/29/08	\$38,311.63	\$0.00	\$38,311.63
000046B 040 5800-00	Illinois Department of Employment Security 33 South State Street Chicago, Illinois 60603	Priority	Filed 07/23/08	\$13,014.89	\$0.00	\$13,014.89
000001 070 7100-00	Xerox Capital Corporation Xerox Capital Services, LLC Attn: Vanessa Adams P.O. Box 660506 Dallas, TX 75266-9937	Unsecured	Filed 01/17/07	\$356.00	\$0.00	\$356.00
000002 070 7100-00	Groban Supply Company Inc 9300 South Drexel Chicago, IL 60621	Unsecured	Filed 01/18/07	\$85.00	\$0.00	\$85.00
000003 070 7100-00	Dominic Serpico 500 Redondo Dr. #507 Downers Grove, IL 60515	Unsecured	Filed 01/23/07	\$837.50	\$0.00	\$837.50
000004 070 7100-00	John J. McMullen & Assoc. 1750 Tysons Blvd., STE 1300 McLean, VA 22102	Unsecured	Filed 01/24/07	\$5,522.99	\$0.00	\$5,522.99

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: October 28, 2013

Case Number: 07-00266 Claim Class Sequence
Debtor Name: HOLLY MARINE TOWING, INC.

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000005C 070 7100-00	Dept. of the Treasury, Internal Revenue Service Centralized Insolvency Operations P.O. Box 21126 Philadelphia, PA 19114	Unsecured	Filed 01/29/08	\$338,039.98	\$0.00	\$338,039.98
000006 070 7100-00	Citibank, N.A. 701 East 60th Street North Sioux Falls, SD 57117	Unsecured	Filed 01/29/07	\$2,097.64	\$0.00	\$2,097.64
000007 070 7100-00	Philips Brothers Electrical Contractors Inc c/o Shannon M Reily Esquire P O Box 515 West Chester PA 19381-0515	Unsecured	Filed 02/08/07	\$10,000.00	\$0.00	\$10,000.00
000008 070 7100-00	M.C.M. Marine, Inc. 1065 E. Portage Ave. P.O. Box 922 Sault Ste. Marie, MI 49783	Unsecured	Filed 02/08/07	\$88,350.79	\$0.00	\$88,350.79
000009 070 7100-00	Arthur Gallagher c/o Brian V. Gray The Gallagher Center 2 Pierce Pl. Itasca, IL 60143-341	Unsecured	Filed 02/13/07	\$3,935.16	\$0.00	\$3,935.16
000010 070 7100-00	Citibank, N.A. 701 East 60th Street North Sioux Falls, SD 57117	Unsecured	Filed 02/20/07	\$1,583.17	\$0.00	\$1,583.17
000011 070 7100-00	McAsphalt Industries/Sterling Fuels 8800 Sheppard Ave. East Scarsborough, Ontario M1B5R4	Unsecured	Filed 06/17/08	\$19,450.10	\$0.00	\$19,450.10
000012 070 7100-00	Berger, Newmark & Fenchel, P.C. 303 W. Madison, 23rd Floor Chicago, IL 60606	Unsecured	Filed 02/23/07	\$7,566.61	\$0.00	\$7,566.61
000013B 070 7100-00	Illinois Department of Revenue Bankruptcy Section Level 7-425 100 W. Randolph St. Chicago, IL 60106	Unsecured	Filed 05/16/07	\$5,922.00	\$0.00	\$5,922.00
000014 070 7100-00	Clean Harbors-Environmental Service 42 Longwater Drive P O Box 9149 Norwell, MA 02061-9149	Unsecured	Filed 03/20/07	\$6,731.07	\$0.00	\$6,731.07
000016 070 7100-00	Cynthia G Feeley Feeley & Associates PC 161 N Clark St Ste 4700 Chicago IL 60601	Unsecured	Filed 03/27/07	\$51,181.68	\$0.00	\$51,181.68

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: October 28, 2013

Case Number: 07-00266 Claim Class Sequence
Debtor Name: HOLLY MARINE TOWING, INC.

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000017 070 7100-00	RS Oil 25903 S. Ridgeland Monee, IL 60449	Unsecured	Filed 03/30/07	\$437.00	\$0.00	\$437.00
000018 070 7100-00	American Express Travel Related Svcs Co Inc Corp Card c/o Becket and Lee LLP POB 3001 Malvern PA 19355-0701	Unsecured	Filed 08/14/07	\$24,433.48	\$0.00	\$24,433.48
000019 070 7100-00	Joseph Arthur Dawson c/o Motherway & Napleton LLP 100 W. Monroe St., STE 200 Chicago, IL 60603	Unsecured	Filed 04/05/07	\$2,281,343.36	\$0.00	\$2,281,343.36
000020 070 7100-00	Wells Fargo Bank NA Bankruptcy Department Wells Fargo & Company PO Box 53476 Phoenix, AZ 85072	Unsecured	Filed 04/06/07	\$21,020.45	\$0.00	\$21,020.45
000021 070 7100-00	Bank of America, NA Attn: Mr. M-BK 1000 Samoset Drive DE5-023-03-03 Newark, DE 19713	Unsecured	Filed 04/16/07	\$6,639.31	\$0.00	\$6,639.31
000023 070 7100-00	Luhr Brothers P.O. Box 50 Columbia, IL 62236	Unsecured	Filed 04/24/07	\$510,141.00	\$0.00	\$510,141.00
000024 070 7100-00	M.C.M. Marine, Inc. 1065 E. Portage Ave. P.O. Box 922 Sault Ste. Marie, MI 49783	Unsecured	Filed 04/24/07	\$88,350.79	\$0.00	\$88,350.79
000025 070 7100-00	Dell Financial Services, L.P. Collections/Consumer Bankruptcy 12234B North I-35 Austin, Texas 78753-1705	Unsecured	Filed 04/26/07	\$945.72	\$0.00	\$945.72
000026 070 7100-00	Dell Financial Services, L.P. Collections/Consumer Bankruptcy 12234B North I-35 Austin, Texas 78753-1705	Unsecured	Filed 04/26/07	\$1,829.67	\$0.00	\$1,829.67
000027 070 7100-00	Lifting Gear 9925 S. Industrial Rd. Bridgeview, IL 60455	Unsecured	Filed 04/26/07	\$4,091.04	\$0.00	\$4,091.04
000028 070 7100-00	Purvis Marine 1 PIM St., Sault Sante Marie, Ontario, Canada P6A 3G3	Unsecured	Filed 04/27/07	\$85,017.03	\$0.00	\$85,017.03

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: October 28, 2013

Case Number: 07-00266 Claim Class Sequence
Debtor Name: HOLLY MARINE TOWING, INC.

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000029 070 7100-00	AL Warren Oil Company Inc 7439 W Arches Summit, IL 60501	Unsecured	Filed 04/27/07	\$29,708.00	\$0.00	\$29,708.00
000030 070 7100-00	Glenn E. Daulton, Inc. P.O. Box 2016 Union City, TN 38281	Unsecured	Filed 04/30/07	\$10,200.00	\$0.00	\$10,200.00
000031C 070 7100-00	IL Dept. of Employment Security Attorney General Section 9th Floor 33 S. State Street Chicago, IL 60603	Unsecured	Filed 05/21/07	\$2,125.00	\$0.00	\$2,125.00
000032 070 7100-00	William Scotman 8211 Town Center Dr. Nottingham, MD 21236	Unsecured	Filed 08/14/07	\$955.98	\$0.00	\$955.98
000033 070 7100-00	Mt. Carmel Sand and Gravel, Inc. c/o Robert R. Benjamin Querrey & Harrow, Ltd. 175 West Jackson Blvd., Suite 1600 Chicago, IL 60604?	Unsecured	Filed 01/15/08	\$15,037.65	\$0.00	\$15,037.65
000035 070 7100-00	Avaya c/o RMS Bankruptcy Services PO Box 5126 Timonium, Maryland 21094	Unsecured	Filed 04/28/08	\$570.00	\$0.00	\$570.00
000036 070 7100-00	PEOPLES GAS LIGHT AND COKE CO 130 E RANDOLPH DRIVE CHICAGO, IL 60601	Unsecured	Filed 05/01/08	\$1,401.39	\$0.00	\$1,401.39
000037 070 7100-00	Dominic Serpico 500 Redondo Dr. #507 Downers Grove, IL 60515	Unsecured	Filed 05/23/08	\$837.50	\$0.00	\$837.50
000038 070 7100-00	DUFOUR LASKEY & STROUSE INC 3939 N CAUSEWAY BLVD STE 300 METAIRIE LA 70002	Unsecured	Filed 05/28/08	\$1,005.50	\$0.00	\$1,005.50
000039 070 7100-00	CIT Technology Financing 10201 Centurion Pkwy N. #100 Jacksonville, FL 32256	Unsecured	Filed 06/05/08	\$7,146.14	\$0.00	\$7,146.14
000040 070 7100-00	M.C.M. Marine, Inc. 1065 E. Portage Ave. P.O. Box 922 Sault Ste. Marie, MI 49783	Unsecured	Filed 06/05/08	\$88,350.79	\$0.00	\$88,350.79
000041 070 7100-00	Southeastern Medical 4020 Calumet Ave. Hammond, IN 46320	Unsecured	Filed 06/05/08	\$20,383.00	\$0.00	\$20,383.00

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: October 28, 2013

Case Number: 07-00266 Claim Class Sequence
Debtor Name: HOLLY MARINE TOWING, INC.

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000042 070 7100-00	AIRGAS NORTH CENTRAL 3300 BUTLER AVE S CHICAGO HEIGHTS IL 60411	Unsecured	Filed 06/09/08	\$1,268.40	\$0.00	\$1,268.40
000043 070 7100-00	Joseph Arthur Dawson c/o Motherway & Napleton LLP 100 W. Monroe St., STE 200 Chicago, IL 60603	Unsecured	Filed 06/16/08	\$2,281,343.36	\$0.00	\$2,281,343.36
000044 070 7100-00	Feeley & Associates 161 N. Clark St., STE 4700 Chicago, IL 60601	Unsecured	Filed 06/17/08	\$51,181.68	\$0.00	\$51,181.68
000045 070 7100-00	Harbor House 221 Water St. Boyne City, MI 48712	Unsecured	Filed 06/23/08	\$1,080.00	\$0.00	\$1,080.00
000046C 070 7100-00	Illinois Department of Employment Security 33 South State Street Chicago, Illinois 60603	Unsecured	Filed 07/23/08	\$2,125.00	\$0.00	\$2,125.00
000047 070 7100-00	Anderson Brothers & Johnson P O Box 26 Wausau WI 54402-0026	Unsecured	Filed 07/24/08	\$113,254.29	\$0.00	\$113,254.29
000048 070 7100-00	EDCO 3 Court St., STE B Crown Point, IN 46307	Unsecured	Filed 08/04/08	\$409.87	\$0.00	\$409.87
000050 070 7100-00	Roundup Funding, LLC MS 550 PO Box 91121 Seattle, WA 98111-9221	Unsecured	Filed 08/08/08	\$739.25	\$0.00	\$739.25
000051 070 7100-00	Glenn Dawson P.O. Box 178255 Chicago, IL 60617	Unsecured	Filed 08/14/08	\$81,500.00	\$0.00	\$81,500.00
000052 080 7200-00	Wells Fargo Bank, N.A. MAC S4101-08C 100 W. Washington St., Phoenix, AZ 85003	Unsecured	Filed 08/15/08	\$24,690.25	\$0.00	\$24,690.25
000053 080 7200-00	Luhr Brothers P.O. Box 50 Columbia, IL 62236	Unsecured	Filed 08/15/08	\$527,023.03	\$0.00	\$527,023.03
000005A 050 4300-00	Dept. of the Treasury, Internal Revenue Service Centralized Insolvency Operations P.O. Box 21126 Philadelphia, PA 19114	Secured	Filed 01/29/08	\$1,046,754.54	\$0.00	\$1,046,754.54

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: October 28, 2013

Case Number: 07-00266 Claim Class Sequence
Debtor Name: HOLLY MARINE TOWING, INC.

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000013A 050 4800-00	Illinois Department of Revenue Bankruptcy Section Level 7-425 100 W. Randolph St. Chicago, IL 60106	Secured	Filed 05/16/07	\$51,200.00	\$0.00	\$51,200.00
000015 050 4210-00	FH Partners, L.P. c/o Michael J. Small, Esq./Rebecca Hanso Foley & Lardner LLP 321 N. Clark Street, Suite 2800 Chicago, IL 60610	Secured	Filed 03/22/07	\$2,526,034.49	\$0.00	\$2,526,034.49
000022 050 4210-00	First Insurance Funding Corp. 450 Skokie Blvd., STE 1000 P.O. Box 3306 Northbrook, IL 60065-3306	Secured	Filed 04/20/07	\$154,571.62	\$0.00	\$154,571.62
000031A 050 4800-00	IL Dept. of Employment Security Attorney General Section 9th Floor 33 S. State Street Chicago, IL 60603	Secured	Filed 05/21/07	\$38,564.49	\$0.00	\$38,564.49
000046A 050 4800-00	Illinois Department of Employment Security 33 South State Street Chicago, Illinois 60603	Secured	Filed 07/23/08	\$75,938.90	\$0.00	\$75,938.90
Case Totals:				\$12,096,116.51	\$256,887.95	\$11,839,228.56

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 07-00266 TAB

Case Name: HOLLY MARINE TOWING, INC.

Trustee Name: RONALD R. PETERSON

Balance on hand \$

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payment to Date	Proposed Payment
000005A	Dept. of the Treasury, Internal Revenue Service Centralized Insolvency Operations P.O. Box 21126 Philadelphia, PA 19114	\$	\$	\$	\$
000013A	Illinois Department of Revenue Bankruptcy Section Level 7-425 100 W. Randolph St. Chicago, IL 60106	\$	\$	\$	\$
000015	FH Partners, L.P. c/o Michael J. Small, Esq./Rebecca Hanso Foley & Lardner LLP 321 N. Clark Street, Suite 2800 Chicago, IL 60610	\$	\$	\$	\$

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payment to Date	Proposed Payment
000022	First Insurance Funding Corp. 450 Skokie Blvd., STE 1000 P.O. Box 3306 Northbrook, IL 60065-3306	\$	\$	\$	\$
000031A	IL Dept. of Employment Security Attorney General Section 9th Floor 33 S. State Street Chicago, IL 60603	\$	\$	\$	\$
000046A	Illinois Department of Employment Security 33 South State Street Chicago, Illinois 60603	\$	\$	\$	\$

Total to be paid to secured creditors \$ _____

Remaining Balance \$ _____

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: RONALD R. PETERSON	\$	\$	\$
Attorney for Trustee Fees: JENNER & BLOCK LLP	\$	\$	\$
Attorney for Trustee Expenses: JENNER & BLOCK LLP	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Other: BAUCH & MICHAELS LLC	\$	\$	\$

Total to be paid for prior chapter administrative expenses \$

Remaining Balance \$

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000005B	Dept. of the Treasury, Internal Revenue Service Centralized Insolvency Operations P.O. Box 21126 Philadelphia, PA 19114	\$	\$	\$
000031B	IL Dept. of Employment Security Attorney General Section 9th Floor 33 S. State Street Chicago, IL 60603	\$	\$	\$
000034	Dept. of the Treasury, Internal Revenue Service Centralized Insolvency Operations P.O. Box 21126 Philadelphia, PA 19114	\$	\$	\$
000046B	Illinois Department of Employment Security 33 South State Street Chicago, Illinois 60603	\$	\$	\$

Total to be paid to priority creditors \$ _____

Remaining Balance \$ _____

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001	Xerox Capital Corporation Xerox Capital Services, LLC Attn: Vanessa Adams P.O. Box 660506 Dallas, TX 75266-9937	\$ _____	\$ _____	\$ _____
000002	Groban Supply Company Inc 9300 South Drexel Chicago, IL 60621	\$ _____	\$ _____	\$ _____
000003	Dominic Serpico 500 Redondo Dr. #507 Downers Grove, IL 60515	\$ _____	\$ _____	\$ _____
000004	John J. McMullen & Assoc. 1750 Tysons Blvd., STE 1300 McLean, VA 22102	\$ _____	\$ _____	\$ _____
000005C	Dept. of the Treasury, Internal Revenue Service Centralized Insolvency Operations P.O. Box 21126 Philadelphia, PA 19114	\$ _____	\$ _____	\$ _____

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000006	Citibank, N.A. 701 East 60th Street North Sioux Falls, SD 57117	\$	\$	\$
000007	Philips Brothers Electrical Contractors Inc c/o Shannon M Reily Esquire P O Box 515 West Chester PA 19381- 0515	\$	\$	\$
000008	M.C.M. Marine, Inc. 1065 E. Portage Ave. P.O. Box 922 Sault Ste. Marie, MI 49783	\$	\$	\$
000009	Arthur Gallagher c/o Brian V. Gray The Gallagher Center 2 Pierce Pl. Itasca, IL 60143-341	\$	\$	\$
000010	Citibank, N.A. 701 East 60th Street North Sioux Falls, SD 57117	\$	\$	\$
000011	McAsphalt Industries/Sterling Fuels 8800 Sheppard Ave. East Scarsborough, Ontario M1B5R4	\$	\$	\$
000012	Berger, Newmark & Fenchel, P.C. 303 W. Madison, 23rd Floor Chicago, IL 60606	\$	\$	\$
000013B	Illinois Department of Revenue Bankruptcy Section Level 7-425 100 W. Randolph St. Chicago, IL 60106	\$	\$	\$

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000014	Clean Harbors- Environmental Service 42 Longwater Drive P O Box 9149 Norwell, MA 02061-9149	\$	\$	\$
000016	Cynthia G Feeley Feeley & Associates PC 161 N Clark St Ste 4700 Chicago IL 60601	\$	\$	\$
000017	RS Oil 25903 S. Ridgeland Monee, IL 60449	\$	\$	\$
000018	American Express Travel Related Svcs Co Inc Corp Card c/o Becket and Lee LLP POB 3001 Malvern PA 19355-0701	\$	\$	\$
000019	Joseph Arthur Dawson c/o Motherway & Napleton LLP 100 W. Monroe St., STE 200 Chicago, IL 60603	\$	\$	\$
000020	Wells Fargo Bank NA Bankrutpcy Department Wells Fargo & Company PO Box 53476 Phoenix, AZ 85072	\$	\$	\$
000021	Bank of America, NA Attn: Mr. M-BK 1000 Samoset Drive DE5-023-03-03 Newark, DE 19713	\$	\$	\$
000023	Luhr Brothers P.O. Box 50 Columbia, IL 62236	\$	\$	\$

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000024	M.C.M. Marine, Inc. 1065 E. Portage Ave. P.O. Box 922 Sault Ste. Marie, MI 49783	\$	\$	\$
000025	Dell Financial Services, L.P. Collections/Consumer Bankruptcy 12234B North I-35 Austin, Texas 78753-1705	\$	\$	\$
000026	Dell Financial Services, L.P. Collections/Consumer Bankruptcy 12234B North I-35 Austin, Texas 78753-1705	\$	\$	\$
000027	Lifting Gear 9925 S. Industrial Rd. Bridgeview, IL 60455	\$	\$	\$
000028	Purvis Marine 1 PIM St., Sault Sante Marie, Ontario, Canada P6A 3G3	\$	\$	\$
000029	AL Warren Oil Company Inc 7439 W Arches Summit, IL 60501	\$	\$	\$
000030	Glenn E. Daulton, Inc. P.O. Box 2016 Union City, TN 38281	\$	\$	\$
000031C	IL Dept. of Employment Security Attorney General Section 9th Floor 33 S. State Street Chicago, IL 60603	\$	\$	\$
000032	William Scotman 8211 Town Center Dr. Nottingham, MD 21236	\$	\$	\$

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000033	Mt. Carmel Sand and Gravel, Inc. c/o Robert R. Benjamin Querrey & Harrow, Ltd. 175 West Jackson Blvd., Suite 1600 Chicago, IL 60604?	\$	\$	\$
000035	Avaya c/o RMS Bankruptcy Services PO Box 5126 Timonium, Maryland 21094	\$	\$	\$
000036	PEOPLES GAS LIGHT AND COKE CO 130 E RANDOLPH DRIVE CHICAGO, IL 60601	\$	\$	\$
000037	Dominic Serpico 500 Redondo Dr. #507 Downers Grove, IL 60515	\$	\$	\$
000038	DUFOUR LASKEY & STROUSE INC 3939 N CAUSEWAY BLVD STE 300 METAIRIE LA 70002	\$	\$	\$
000039	CIT Technology Financing 10201 Centurion Pkwy N. #100 Jacksonville, FL 32256	\$	\$	\$
000040	M.C.M. Marine, Inc. 1065 E. Portage Ave. P.O. Box 922 Sault Ste. Marie, MI 49783	\$	\$	\$
000041	Southeastern Medical 4020 Calumet Ave. Hammond, IN 46320	\$	\$	\$

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000042	AIRGAS NORTH CENTRAL 3300 BUTLER AVE S CHICAGO HEIGHTS IL 60411	\$	\$	\$
000043	Joseph Arthur Dawson c/o Motherway & Napleton LLP 100 W. Monroe St., STE 200 Chicago, IL 60603	\$	\$	\$
000044	Feeley & Associates 161 N. Clark St., STE 4700 Chicago, IL 60601	\$	\$	\$
000045	Harbor House 221 Water St. Boyne City, MI 48712	\$	\$	\$
000046C	Illinois Department of Employment Security 33 South State Street Chicago, Illinois 60603	\$	\$	\$
000047	Anderson Brothers & Johnson P O Box 26 Wausau WI 54402-0026	\$	\$	\$
000048	EDCO 3 Court St., STE B Crown Point, IN 46307	\$	\$	\$
000050	Roundup Funding, LLC MS 550 PO Box 91121 Seattle, WA 98111-9221	\$	\$	\$
000051	Glenn Dawson P.O. Box 178255 Chicago, IL 60617	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE